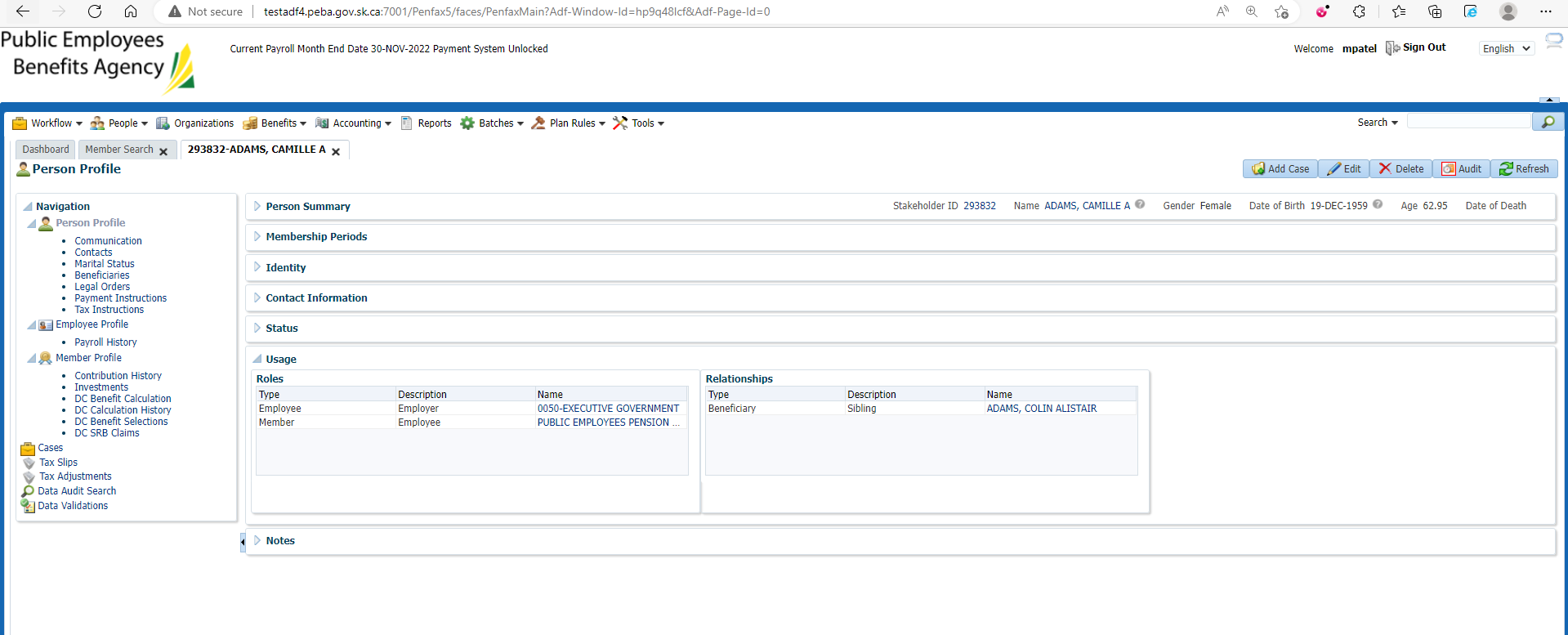
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 29-Nov-22 | | | Tester Name | Mayuri Patel |
| Environment | Penfax - Test | | | Login used |  |
| Operating System | Select OS | Version: | Update: | | |
| Software Used | Select Software | Version: | Update: | | |
| Select Software | Version: | Update: | | |
| Release version | 22.4.1 | | | | |
| Title |  | | | | |
| Test Type | Regression | | | | |
| Test Scenario | Process a VPB Setup | | | | |
|  |  | | | | |
| Expected Results |  | | | | |
| Pass/Fail | Pass | | | JIRA# | N/A |

Describe your steps with screenshots:

1. 100% Amount transfer in VPB

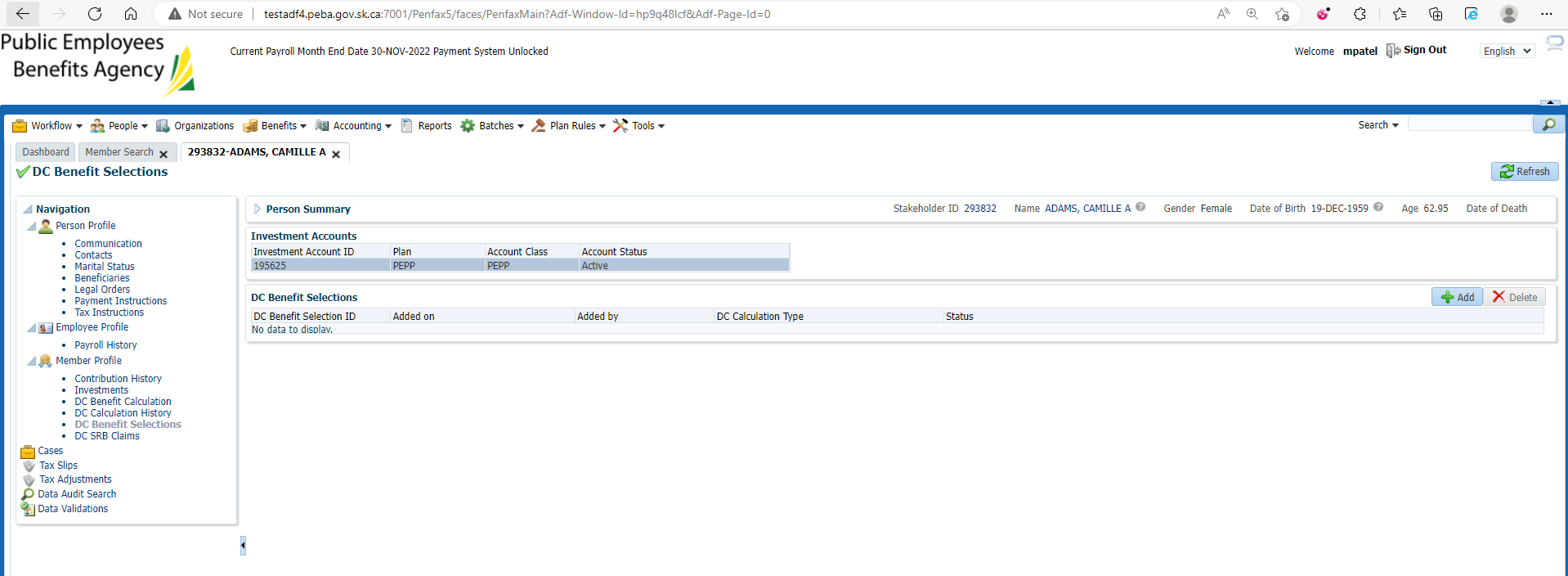
Find a member to set up for VPB

Open that member Profile

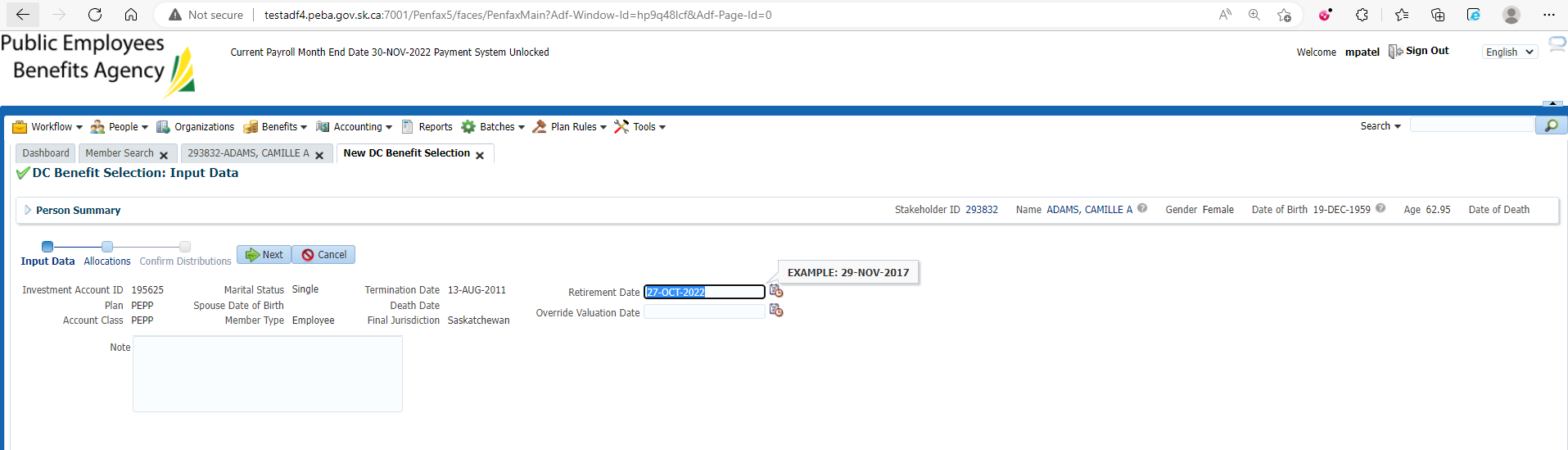


Go to DC Benefit Selection under member Profile

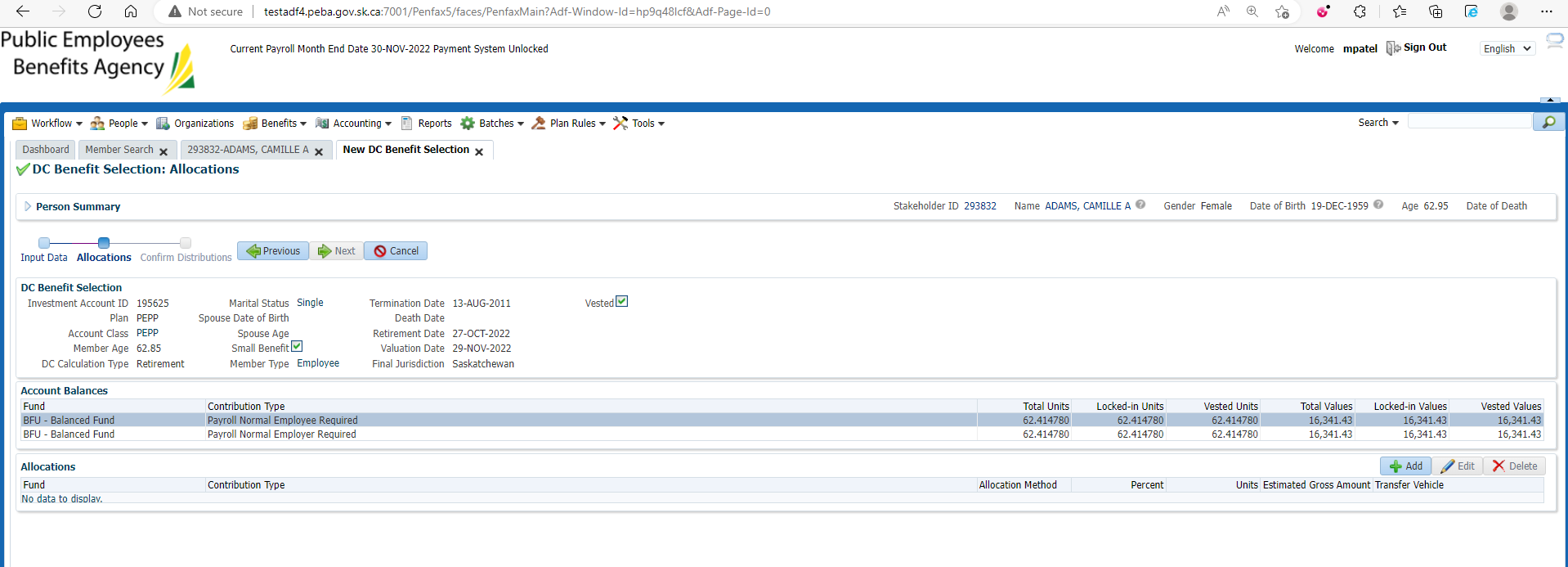
Add DC Benefit Selection



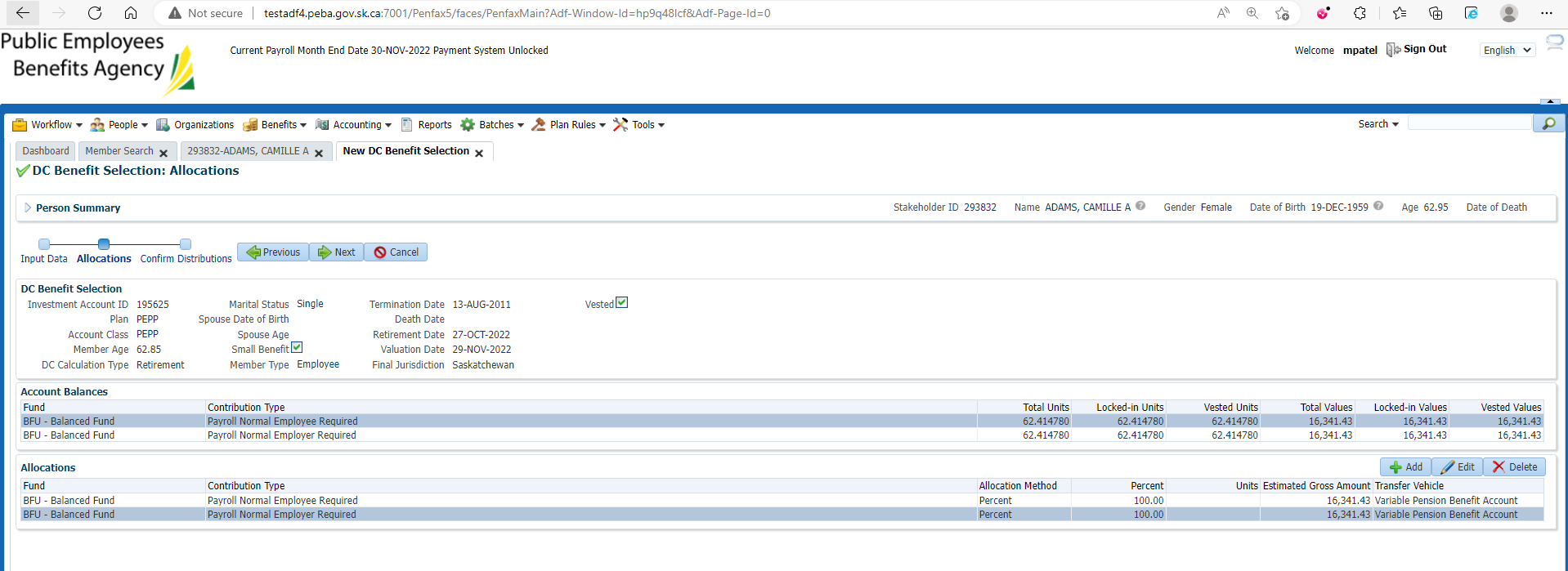
Enter Retirement Date and Next



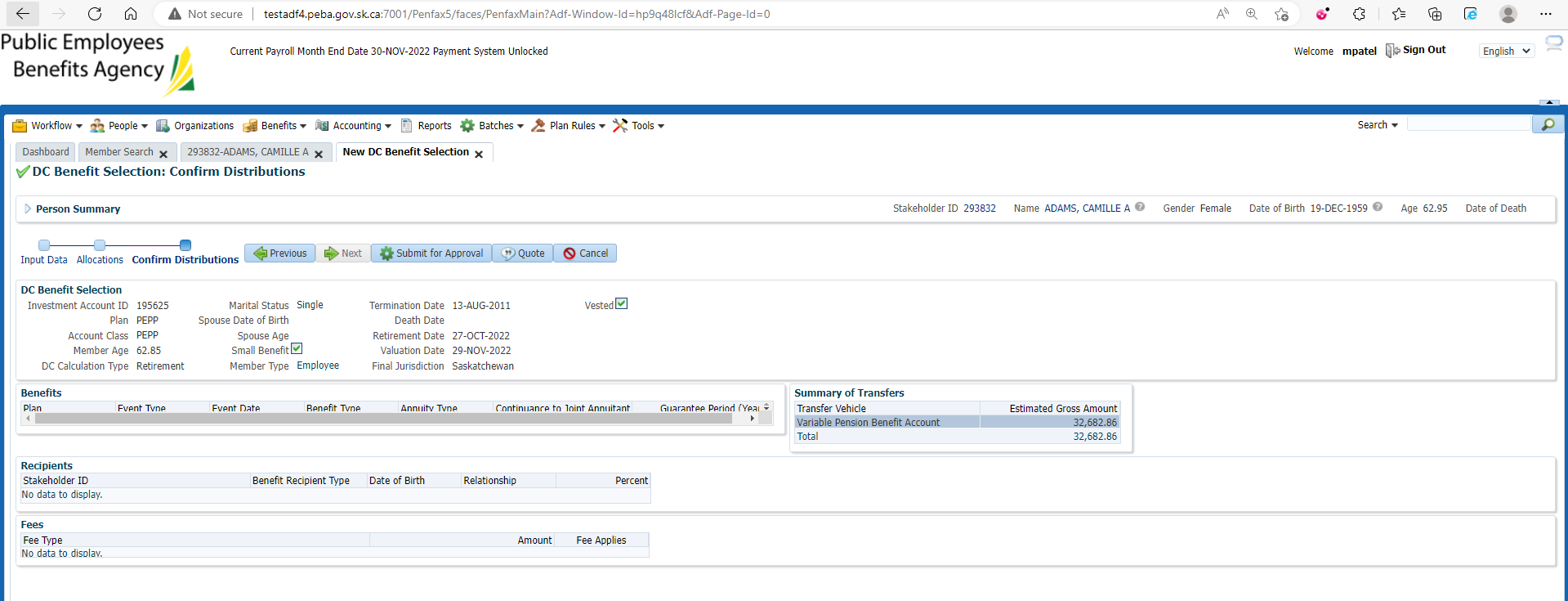
Allocate All funds to VPB Account

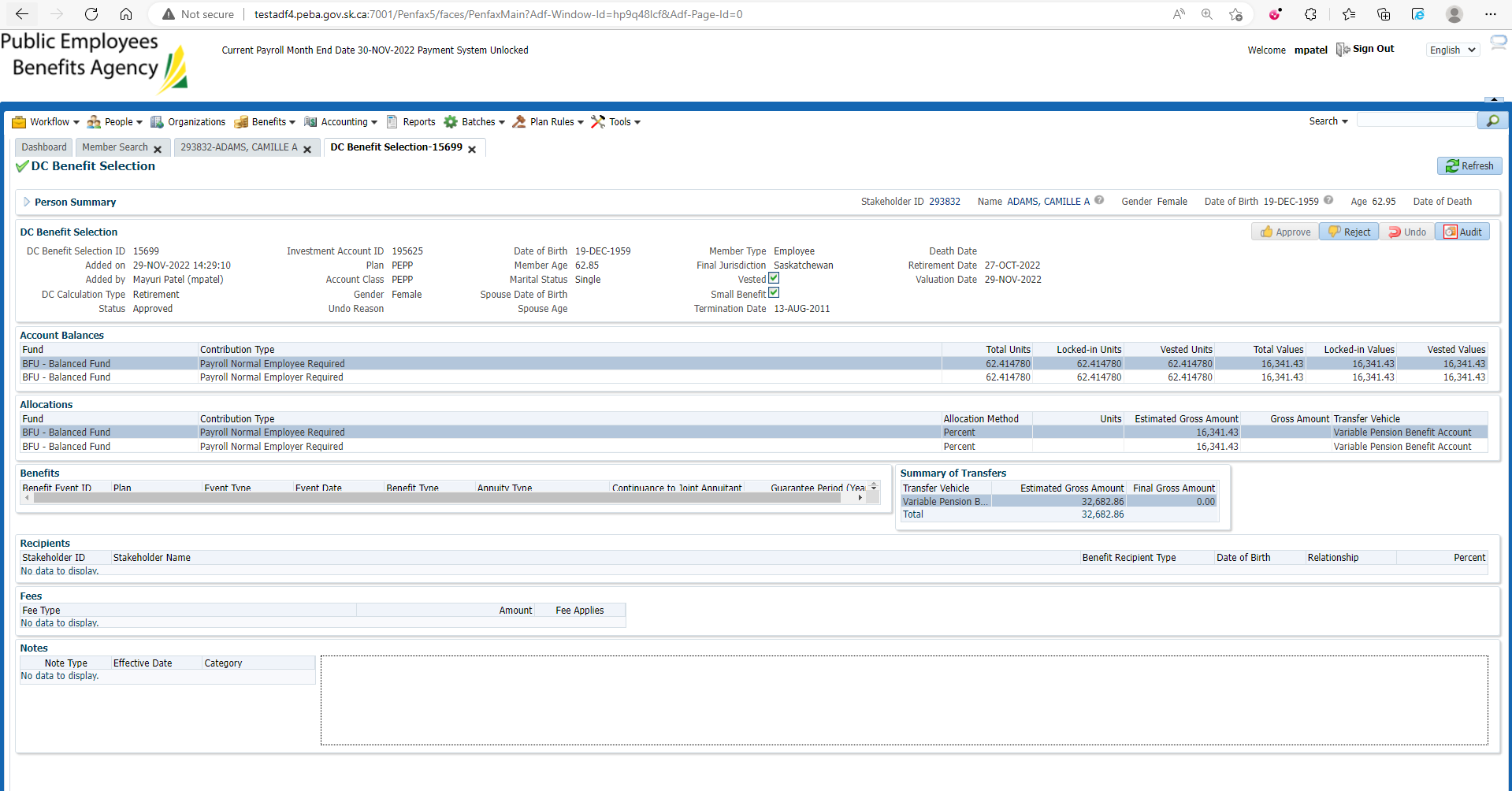


Next

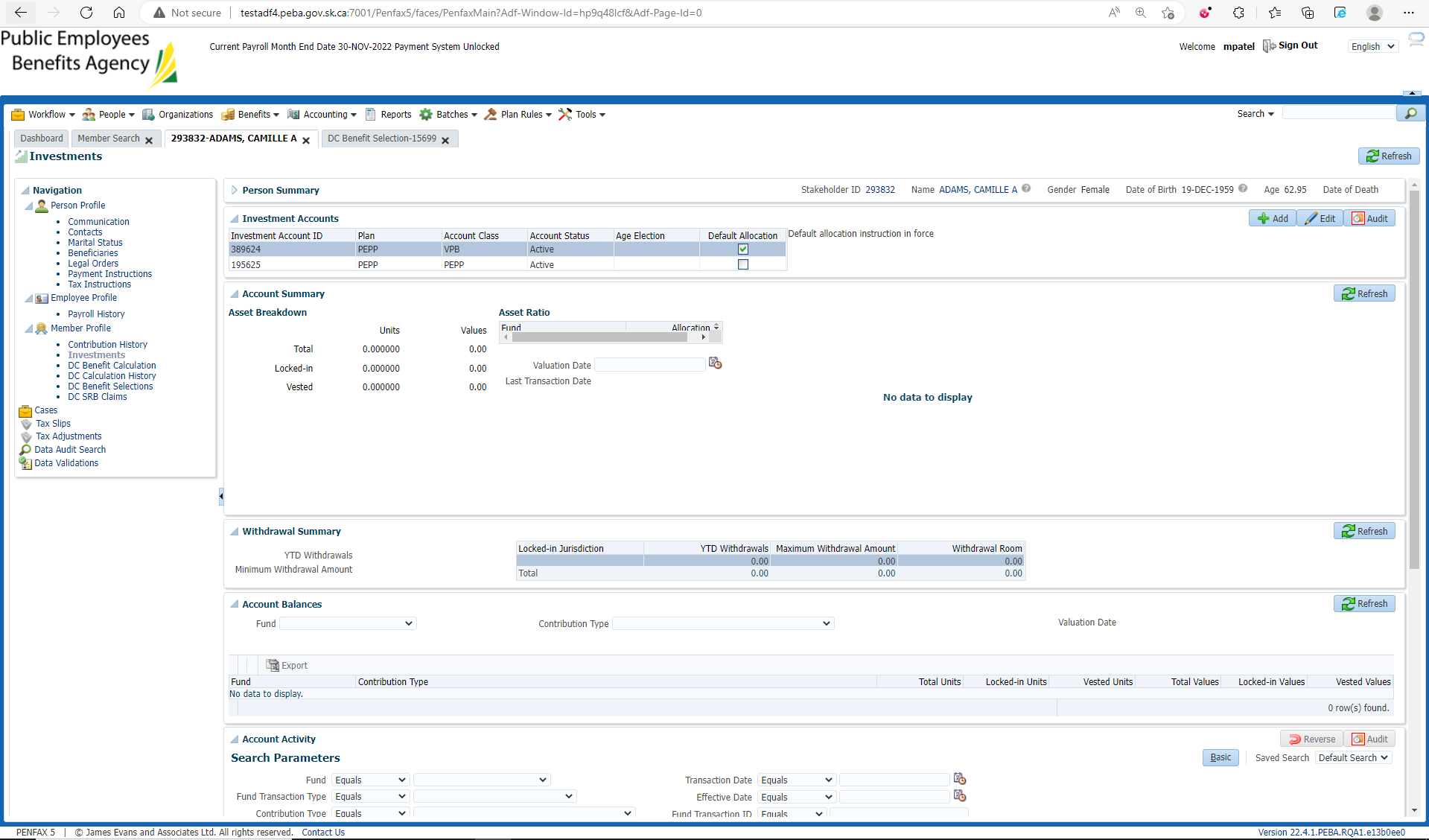


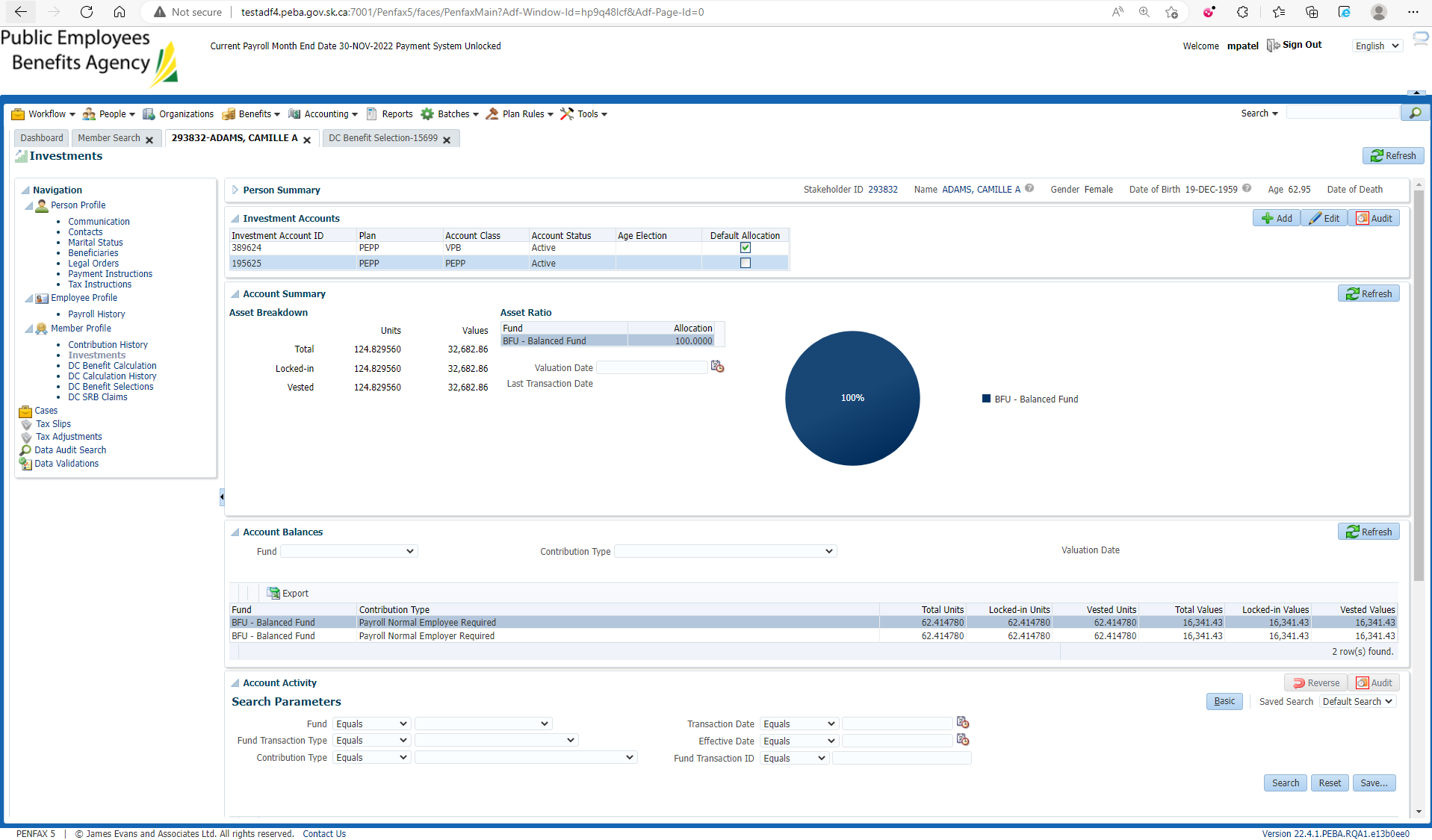
Submit it for Approval and approve it



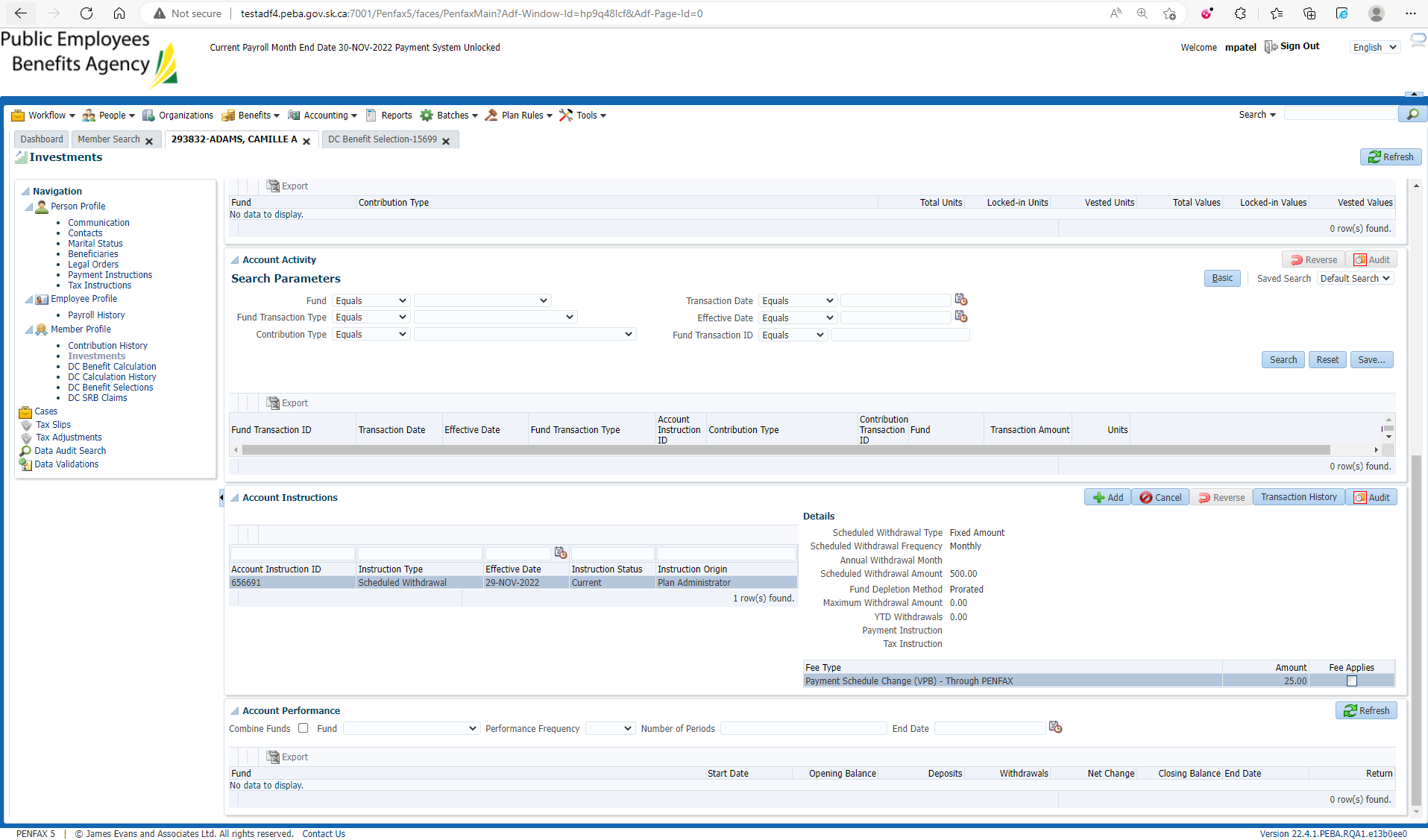


Check the investment account for VPB and PEPP

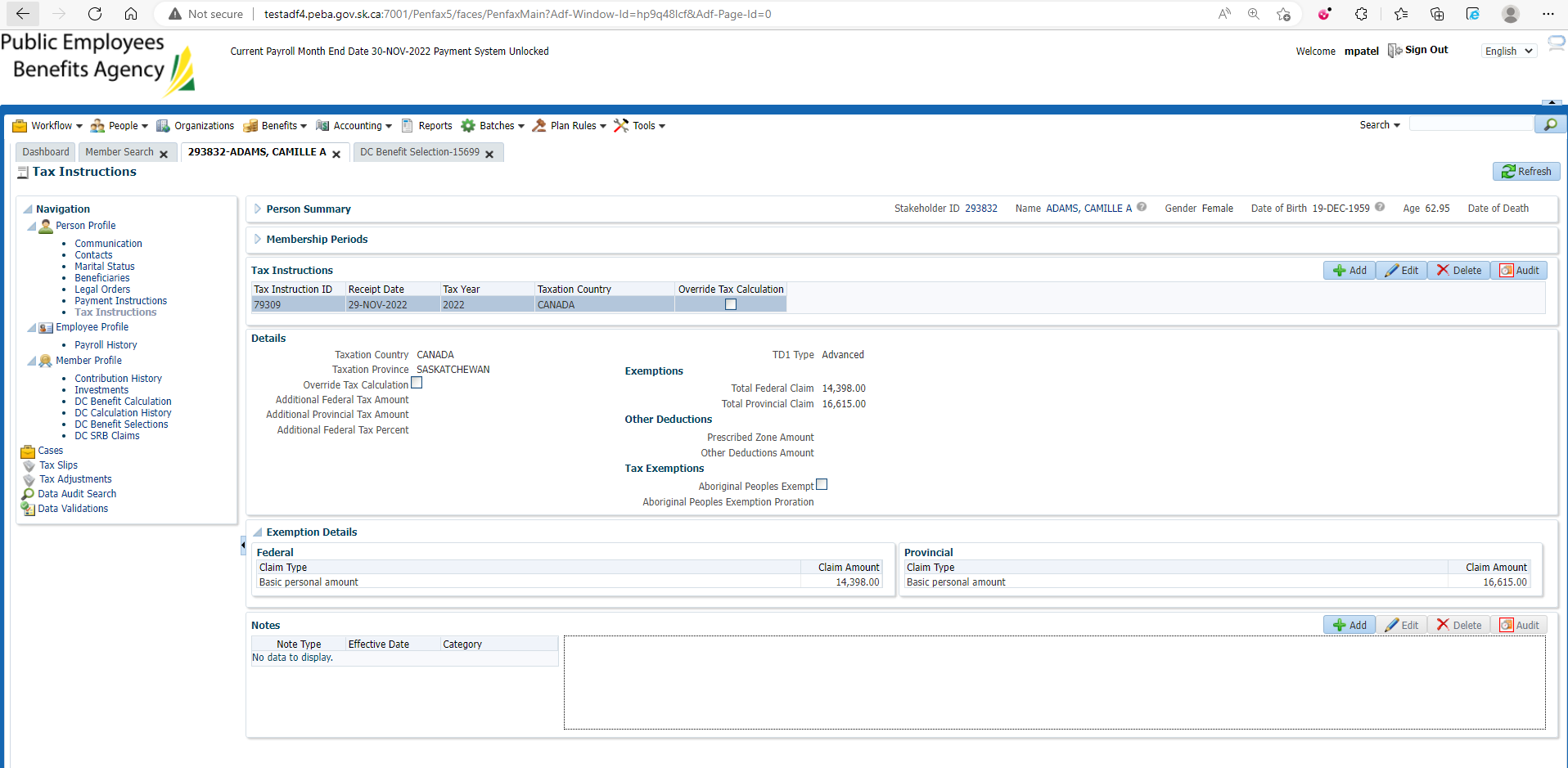




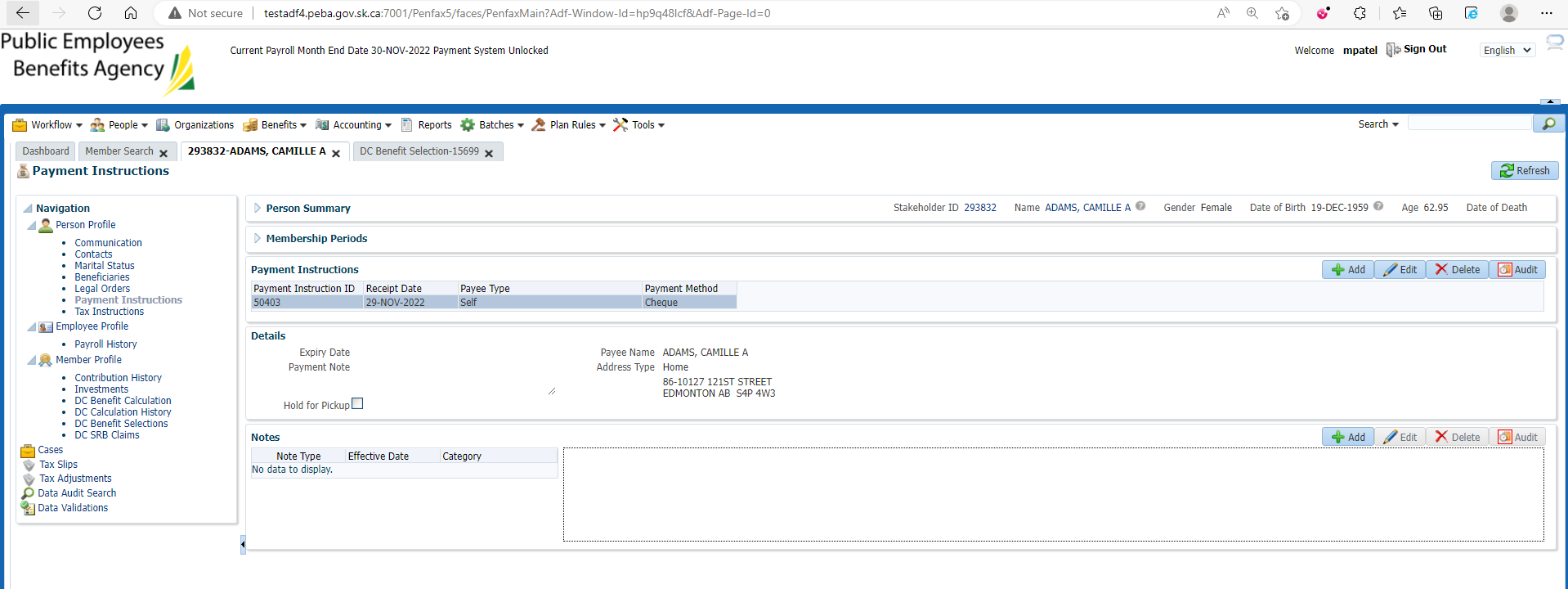
Set Scheduled Withdrawal Instruction for VPB



Set Tax Instruction for VPB

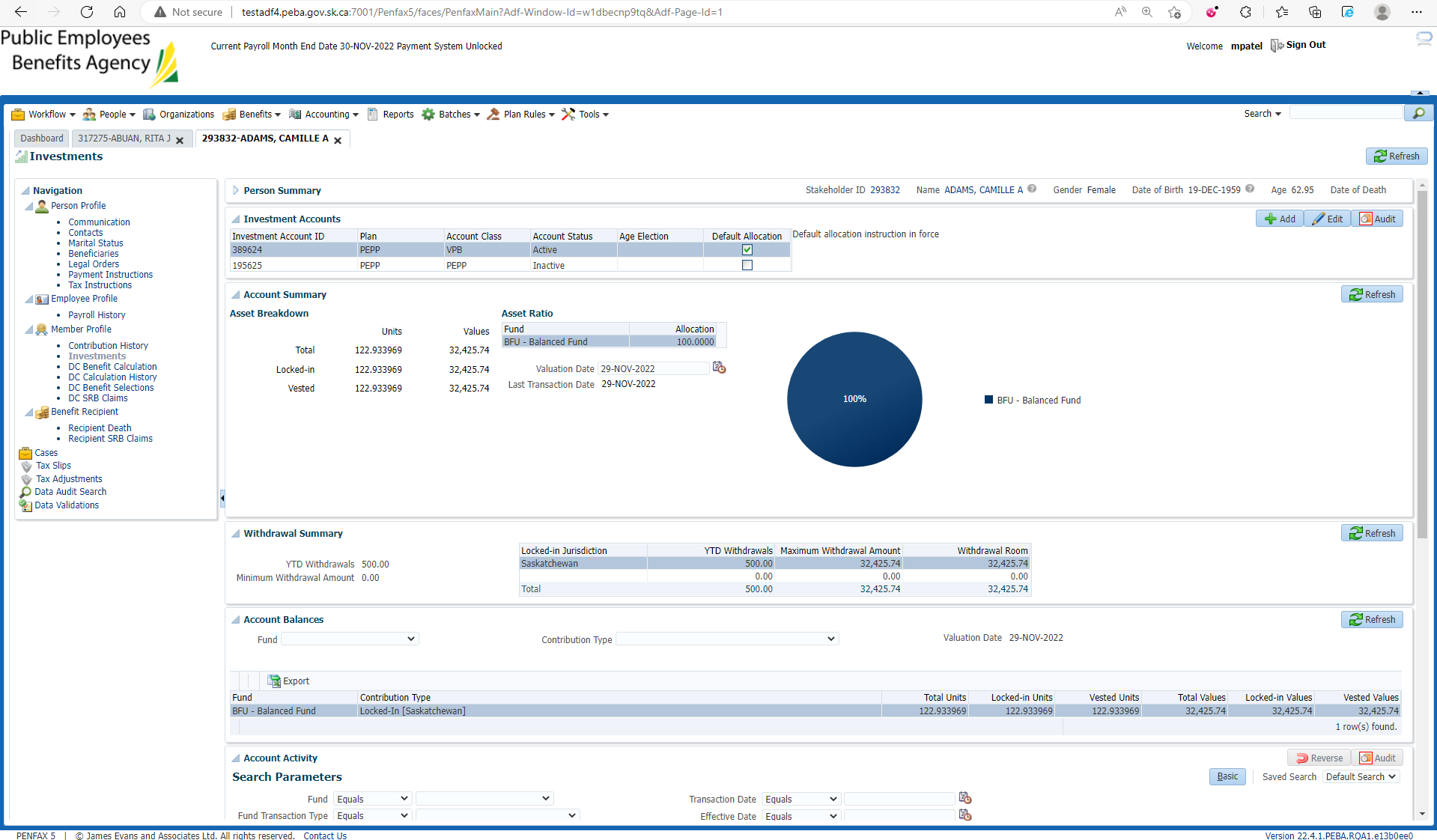


Set Payment Instruction for VPB



After Overnight PIT Batch

Make sure all the funds in PEPP is transferred to VPB Account



VPB account is active and PEPP is Inactive

